



## Checklist for Automatic Transactions

This checklist will help you organize your direct deposit and automatic payment information while you make the smooth switch to Marine - A Division of ELGA Credit Union. Use this form to record company names, account numbers, and phone & fax numbers—making it easy to notify the services and companies that need to know you are changing banks.

### Direct Deposits

Service	Company Name	Acct #	Phone/Fax #
Payroll			
Pension			
Social Security			(800) 772-1212
Government Benefit			
Other			

### Automatic Payments

Service	Company Name	Acct #	Phone/Fax #
Mortgage/Rent			
Equity Loan/Line			
Auto Loan			
Investment Account			
IRA			
Insurance (car, life)			
Utilities (electric, cell, phone, cable, etc.)			
Credit Card			
Other (gym, etc.)			

***Need assistance? Bring this completed form to any Marine branch and a member service representative will help you make the smooth switch to Marine.***

